



# Chloe E. Boudreau Attorney

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### **Practice Emphasis**

Estate Planning
Trust Administration

**Probate Administration** 

#### **About Chloe**

Chloe Boudreau is an associate attorney at Peterson Russell Kelly Livengood, where she focuses her practice on estate planning, probate, and trust administration. From a young age, Chloe Boudreau was drawn to the idea of advocacy and helping others navigate complex challenges.

Inspired by a close family friend who built a successful legal career, she saw firsthand the impact that thoughtful legal guidance could have on individuals and families. This, combined with her passion for problem-solving and protecting clients' legacies, led her to pursue a career in estate planning and probate law. Today, Chloe is dedicated to crafting personalized estate plans that provide peace of mind and ensure a smooth transition of assets for future generations.

#### Tailored Estate Planning - Creating Clear and Effective Strategies

Recognizing that every individual has distinct financial circumstances and personal priorities, Chloe takes a client-focused approach to estate planning. She invests time in understanding each client's objectives, values, and concerns to develop estate plans that safeguard assets while ensuring a seamless and stress-free administration process for their loved ones. Whether preparing wills, trusts, or powers of attorney, Chloe strives to create documents that reflect her clients' intentions and provide clear guidance for future generations.

With a strong background in advanced estate planning techniques, Chloe helps clients maximize wealth preservation and tax advantages. She carefully evaluates each client's asset portfolio and long-term plans, offering strategies to reduce tax liabilities, facilitate efficient asset transfers, and prevent potential family disputes. She also assists clients in determining the benefits of various trust structures and crafting tailored terms to align with their estate planning goals.

#### Securing Assets & Financial Well-Being

Beyond traditional estate planning, Chloe works closely with clients to safeguard their financial and personal interests. She provides guidance on living wills and durable powers of attorney, ensuring that clients have plans in place for healthcare and financial decision-making. Additionally, she assists families with special needs planning, helping establish trusts that provide ongoing financial security while preserving access to essential benefits.

Navigating Probate & Estate Administration with Confidence

Bellevue | 425.462.4700

Losing a loved one is challenging, and managing the probate process can add unnecessary stress. Chloe supports estate administrators in fulfilling their fiduciary responsibilities, ensuring that legal requirements are met, debts are settled, and assets are distributed in accordance with a will, trust, or applicable state laws. She also advises families on reviewing and updating estate plans to adapt to changing circumstances and evolving needs.

#### Empowering Clients to Plan for the Future

Chloe finds great satisfaction in helping clients establish estate plans that foster family harmony and prevent conflicts. She is dedicated to simplifying complex legal matters, ensuring that clients fully understand their options and feel confident in their decisions. By planning ahead, she enables individuals and families to take control of their future and avoid unnecessary legal complications.

#### Experience in Estate Planning & Probate Law

Before joining PRK Livengood, Chloe worked at O'Connell Law, LLC, a Massachusetts firm specializing in estate planning and elder law. As a attorney, she led the estate administration practice, practiced estate planning, supervised legal staff, and handled a large caseload of estate planning and probate matters She also played a key role in firm-wide policy development and mentoring new legal professionals.

During law school, Chloe clerked at O'Connell Law, where she honed her skills in estate planning and probate, gaining hands-on experience in document drafting and client consultations. She also completed a fellowship at The Law Offices of David B. Summer, where she worked employment and real estate law matters.

#### Personal Interests & Community Involvement

When not practicing law, Chloe is an avid cook and enjoys sourcing fresh ingredients from Pike Place Market to experiment with French cuisine. Inspired by Julia Child, she finds joy in perfecting classic recipes. She also has a passion for travel, with Europe and the Caribbean among her favorite destinations. When she's not in the kitchen or exploring new places, she enjoys spending time with family and friends.

## Education

- > J.D., New England Law | Boston, 2022
  - Certificate in Intellectual Property
- > B.A., Sociology, University of Idaho, 2018
  - o cum laude

## **Bar Admissions**

- Massachusetts
- Washington (Pending)

## **Professional Associations**

Massachusetts Bar Association